

# EMPLOYEE CHANGE/TERMINATION FORM

Mail Completed Form to: Significa Benefit Services Inc., P. O. Box 7777, Lancaster, Pennsylvania 17604-7777  
 Tel: 717-581-1300 or 800-433-3746 or email to: poladmin@significabenefits.com



**Employer: Keep a copy for your records and provide a copy to the employee**

**A. Box 1 through 5 MUST be completed for all changes and/or terminations.**

1) Employee's Last Name, First Name, Middle Initial:	2) Social Security Number (Member ID):
3) Home Address: <input type="checkbox"/> Check if New Address	State: Zip: Home Phone Number:
4) Email Address:	
5) Company/Employer Name:	6) Group #:

<b>B. Name Change</b>	From:	To:
-----------------------	-------	-----

**C. Beneficiary Change** In accordance with the group plan, the employee revokes the previous Beneficiary designation and chooses the following to receive benefits in the event of death.

Primary Beneficiary:	Name:	Relationship:
Contingent Beneficiary: (if no Primary Beneficiary is living)	Name:	Relationship:

**D. Coverage Waiver** **IMPORTANT:** The employee understands that if coverage is voluntarily waived and is applied for at a later date, he and his dependents may be treated as "Late" enrollee(s) under the terms of the plan. **EMPLOYER:** Any mid-year status changes that are made outside of the plan's open enrollment period must conform to applicable Section 125 and plan document requirements.

The employee understands he/she is eligible for group coverage and has decided voluntarily not to elect coverage for:

Employee     Dependents     Employee and Dependents     Spouse Only     \_\_\_\_\_

Type of Coverage Decline \_\_\_\_\_ Reason \_\_\_\_\_

Is spouse insured through another employer:  Yes     No    Name of Insurance Company \_\_\_\_\_

If "Yes" Employer Name \_\_\_\_\_ Policy # \_\_\_\_\_

**Employee Signature:** \_\_\_\_\_

**Sections E and F are to be completed by the Employer only.**

<b>E. Employee Status Change</b>	Effective Date of Change: (Mo/Day/Yr) ____/____/____
----------------------------------	--

<input type="checkbox"/> Class or Position Change	The employee is now in the following new class or position:
<input type="checkbox"/> Salary Change	The employee's salary changed to: _____ per <input type="checkbox"/> Hour <input type="checkbox"/> Week <input type="checkbox"/> Month <input type="checkbox"/> Year
<input type="checkbox"/> Reinstatement	Reinstate coverage for employee – Reason _____ (if applicable, rehire date ____/____/____)
<input type="checkbox"/> FMLA Leave	Begin Date _____ Expected Return Date _____ (12 week maximum)

<b>F. Termination Notice</b>	Reason for Termination:
Last Day Worked (Mo/Day/Yr) ____/____/____	

**Important: All claims prior to the termination date must be submitted within 90 days after employment ends.** Please be aware that your coverage has terminated in accordance with the terms of the group plan on the above date.

Employer Authorized Signature \_\_\_\_\_  
 Date \_\_\_\_\_  
 (applies to all changes above)